CASELEAD AGENCY · SAMPLE DELIVERY ARTIFACT · CALIFORNIA SONG-BEVERLY ACT

California Lemon Law Qualification & Retainer Packet

Structured warranty verification, authorized dealership repair-order screening, and 4-part handoff manifest for consumer warranty firms.

ILLUSTRATIVE SAMPLE RECORD — FICTIONAL CLAIMANT DATA. Shows exact California Civil Code § 1793.2(d) qualification gates before attorney review.

Vehicle & Song-Beverly Qualification

CaseLead Matter ID	CL-LLM-2026-4109
Jurisdiction / Venue	Los Angeles County, California
Claimant (Fictional)	Marcus D. Holloway
Vehicle (Illustrative)	2024 Model-Year Hybrid SUV (Purchased New)
VIN Verification	17-digit VIN decoded · CA dealer sale confirmed
Factory Warranty	ACTIVE OEM POWERTRAIN WARRANTY
Recurring Defect	Transmission hesitation + high-voltage battery fault
Dealer Repair Visits	**3 authorized dealer ROs** (same defect system)
Days Out of Service	**34 cumulative days** at OEM service center

4-Part Handoff Packet Manifest

01. Firm Retainer	SIGNED ON BUYING FIRM'S AGREEMENT
02. Repair Orders	3 dealer RO PDFs uploaded & date-checked
03. Purchase Contract	Retail installment sale contract + registration
04. Consent & Audio	TrustedForm cert + 9m 14s live screening audio
Prior Counsel Check	Confirmed no prior attorney or BBB arbitration
Vehicle Possession	Claimant retains vehicle · no salvage/total-loss title
CRM Routing	Direct push to Filevine / Lead Docket / Litify
Review Clock	5 business days for attorney document audit

Authorized Dealership Repair Order Summary (Pre-Screened Prior to Handoff)

VISIT #	SERVICE DATES	MILEAGE IN	DAYS DOWN	DOCUMENTED WARRANTY COMPLAINT & DEALER ACTION
RO #1	06/10/2026 – 06/18/2026	9,412 mi	9 days	Check-hybrid warning + harsh downshift; TCM software reflashed under warranty
RO #2	08/04/2026 – 08/16/2026	12,840 mi	13 days	Repeat loss of motive power on freeway; valve body & harness replaced
RO #3	10/19/2026 – 10/30/2026	15,905 mi	12 days	Same transmission fault code P0700 + battery thermal alert; awaiting OEM part

Commercial Pack & Replacement Terms

- Modular 10- to 20-case California Song-Beverly & Magnuson-Moss packs
- 2026 observed benchmark: $1,500 median signed Lemon Law case (custom-scoped by OEM/RO criteria)
- Written replacement guarantee for salvage title, expired warranty, prior counsel, or unverified ROs

Attorney Acceptance Control

Your firm retains 100% authority to audit uploaded repair orders, verify purchase dates, and accept or decline every file under written Insertion Order triggers.

Scope a 10–20 case pack: james@caseleadagency.com